

Unless otherwise indicated, all capitalised terms in this Notice shall have the same meaning as described in the scheme circular dated 25 June 2020.

**FundLogic Alternatives plc**  
70 Sir John Rogerson's Quay  
Dublin 2  
Ireland  
*An umbrella fund with segregated liability between sub-funds*

24 July 2020

Dear Shareholder

### **Results of Scheme Meeting / EGM**

Further to the shareholder circular sent to you on 25 June 2020 (the “**Circular**”) and the adjournment notification published on 17 July 2020, the Directors wish to inform you of the results of the Scheme Meeting and EGM (each as adjourned from 17 July 2020 to 24 July 2020), each as defined in the Circular. Capitalised terms used but not defined herein shall bear the same meaning as outlined in the Circular.

### **Results of Scheme Meeting**

The Scheme Meeting was convened on 24 July 2020 to consider and vote upon the Scheme pursuant to an Order of the High Court of Ireland dated 22 June 2020.

The resolution proposed at the Scheme Meeting was approved by all Scheme Shareholders, being the required majority, present and voting in person or by proxy at the meeting.

### **Results of EGM**

An EGM was also convened on 24 July 2020 to consider and approve the Scheme.

The resolutions proposed at the EGM were approved by all shareholders, being the required majority, present and voting in person or by proxy at the EGM.

Accordingly, the Scheme was approved by the shareholders in attendance or represented at the EGM.

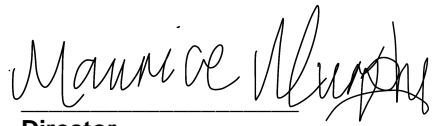
### **Implementation of the Scheme and transition to the ICSD Model**

Implementation of the Scheme is conditional upon approval by the High Court of Ireland (with or without modification) of the Scheme pursuant to Section 453(2) of the Act and a copy of the Scheme Order having been delivered to the Registrar of Companies for registration in accordance with Section 454 of the Act on or before the effective date of the Scheme.

Contingent on the above approval, the Directors of the Company envisage the effective date for implementing the Scheme to be on or around 4 September 2020, to be fixed by the High Court of Ireland.

This date, once determined, will be announced via Euronext Dublin and will also be available at [www.fundlogic.com](http://www.fundlogic.com)

Yours faithfully

A handwritten signature in black ink that reads "Maurice Murphy". The signature is written in a cursive style with a horizontal line underneath the name.

**Director**  
**For and on behalf of**  
**FUNDLOGIC ALTERNATIVES PLC**